

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/7/2
Tentative Offering Amount (CNY)	Lower: 13 Billion Base: 15 Billion Upper: 17 Billion	Actual Offering Amount (CNY)	17 Billion
Issue Price (CNY)	100.24	Yield	3.0794%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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