

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

| | | | |
|--|---|---------------------------------|-------------|
| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 200209 | Original Tenor | 7 Years |
| Interest Type | Fixed | Tender Date | 2020/7/14 |
| Tentative Offering Amount (CNY) | 3 Billion | Actual Offering Amount (CNY) | 3 Billion |
| Issue Price (CNY) | 98.50 | Yield | 3.6462% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

CHINA DEVELOPMENT BANK

