

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	2002011	Original Tenor	1 Year
Interest Type	Fixed	Tender Date	2020/7/16
Tentative Offering Amount ( CNY )	7 Billion	Actural Offering Amount ( CNY )	7 Billion
Issue Price ( CNY )	99.27	Yield	2.4634%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200212	Original Tenor	5Years
Interest Type	Fixed	Tender Date	2020/7/16
Tentative Offering Amount ( CNY )	5 Billion	Actural Offering Amount ( CNY )	5 Billion
Issue Price ( CNY )	100.32	Yield	3.2813%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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ISIN	-	Institution Nature	Policy Bank
Issue Number	200210	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2020/7/16
Tentative Offering Amount ( CNY )	17 Billion	Actural Offering Amount ( CNY )	17 Billion
Issue Price ( CNY )	97.68	Yield	3.4018%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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