



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

22 July 2020

|                            |   |
|----------------------------|---|
| Issue Number               | 200210                                      |
| Tender Type                | Reopening                                   |
| Tender Date                | 23 July 2020                                |
| Tender Time                | 14:30 pm to 15:30 pm                        |
| Offering Amount            | Renminbi 17 Billion                         |
| Interest Type              | Fixed                                       |
| Coupon Rate                | 3.09%                                       |
| Interest Payment Frequency | Annually                                    |
| Interest Payment Date      | 18 June                                     |
| Original Tenor             | Ten Years                                   |
| Maturity Date              | 18 June 2030                                |
| Issue and Settlement Date  | 28 July 2020                                |
| Dated Date(Value Date)     | 18 June 2020                                |
| Listing Date               | 30 July 2020                                |
| Clearing House             | China Central Depository & Clearing Co.,Ltd |
| Market                     | China's Inter-bank Bond Market(CIB)         |
| Rating                     | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.