



**国家开发银行**  
CHINA DEVELOPMENT BANK

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BOND CONNECT  
GREEN BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

22 July 2020

Issue Number				1902001
Tender Type				Reopening
Tender Date				29 July 2020
Interest Type				Fixed
Coupon Rate				3.10%
Interest Payment Frequency				Annually
Interest Payment Date				21 November
Original Tenor				Three Years
Maturity Date				21 November 2022
Issue and Settlement Date				6 August 2020
Dated Date(Value Date)				21 November 2019
Code	1902001QF.IB	018016.SH	018608.SZ	1902001.BC
Tender Time	9:30 am to 10:30 am	11:00 am to 11:20 am		
Offering Amount	Renminbi 5 Billion	Renminbi 1 Billion	Renminbi 1 Billion	Renminbi 3 Billion
Listing Date		7 August 2020		10 August 2020
Clearing House	Shanghai CH	CSDC SH Branch	CSDC SZ Branch	CCDC
Market	CIB	Shanghai SE	Shenzhen SE	OTC
Rating				Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

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