



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

17 August 2020

Issue Number	200208
Tender Type	Reopening
Tender Date	18 August 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 6 Billion
Interest Type	Fixed
Coupon Rate	2.89%
Interest Payment Frequency	Annually
Interest Payment Date	22 June
Original Tenor	Five Years
Maturity Date	22 June 2025
Issue and Settlement Date	21 August 2020
Dated Date(Value Date)	22 June 2020
Listing Date	25 August 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.