

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200217	Original Tenor	3 Years
Interest Type	Floating Reference Rate: 1 Year LPR	Tender Date	2020/8/27
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	99.43	Yield	3.3126%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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