



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

7 September 2020

| | |
|----------------------------|---|
| Issue Number | 200209 |
| Tender Type | Reopening |
| Tender Date | 8 September 2020 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 4 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.39% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 10 July |
| Original Tenor | Seven Years |
| Maturity Date | 10 July 2027 |
| Issue and Settlement Date | 10 September 2020 |
| Dated Date(Value Date) | 10 July 2020 |
| Listing Date | 14 September 2020 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIB) |
| Rating | Exempted for issuance in CIB |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.