



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 September 2020

Issue Number	200210
Tender Type	Reopening
Tender Date	10 September 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 18 Billion
Interest Type	Fixed
Coupon Rate	3.09%
Interest Payment Frequency	Annually
Interest Payment Date	18 June
Original Tenor	Ten Years
Maturity Date	18 June 2030
Issue and Settlement Date	14 September 2020
Dated Date(Value Date)	18 June 2020
Listing Date	16 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.