



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

14 September 2020

Issue Number	200216
Tender Type	New Issue
Tender Date	17 September 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 7 Billion
Interest Type	Fixed
Coupon Rate	Determined at auction
Interest Payment Frequency	Annually
Interest Payment Date	22 September
Original Tenor	One Year
Maturity Date	22 September 2021
Issue and Settlement Date	22 September 2020
Dated Date(Value Date)	22 September 2020
Listing Date	24 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.