



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

21 September 2020

Issue Number	200209
Tender Type	Reopening
Tender Date	22 September 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.39%
Interest Payment Frequency	Annually
Interest Payment Date	10 July
Original Tenor	Seven Years
Maturity Date	10 July 2027
Issue and Settlement Date	24 September 2020
Dated Date(Value Date)	10 July 2020
Listing Date	28 September 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.