



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

19 October 2020

Issue Number	190214
Tender Type	Reopening
Tender Date	20 October 2020
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	2.97%
Interest Payment Frequency	Annually
Interest Payment Date	25 October
Original Tenor	Three Years
Maturity Date	25 October 2022
Issue and Settlement Date	22 October 2020
Dated Date(Value Date)	25 October 2019
Listing Date	26 October 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.