

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200218	Original Tenor	5 Years
Interest Type	Floating Reference Rate: 1 Year LPR	Tender Date	2020/10/23
Tentative Offering Amount (CNY)	2 Billion	Actual Offering Amount (CNY)	2 Billion
Issue Price (CNY)	98.60	Yield	3.5259%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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