

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|  |   |                                    |             |
|--|---|------------------------------------|-------------|
| ISIN                                       | -   | Institution<br>Nature              | Policy Bank |
| Issue<br>Number                            | 200212  | Original Tenor                     | 5 Years     |
| Interest Type                              | Fixed   | Tender Date                        | 2020/10/27  |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 8 Billion   | Actural Offering<br>Amount ( CNY ) | 8 Billion   |
| Issue Price<br>( CNY )                     | 100.80  | Yield                              | 3.3813%     |
| Underwriter                                | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group |                                    |             |

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