

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|  |   |                                 |             |
|--|---|---------------------------------|-------------|
| ISIN                                     | -   | Institution<br>Nature           | Policy Bank |
| Issue<br>Number                          | 200215  | Original Tenor                  | 10 Years    |
| Interest Type                            | Fixed   | Tender Date                     | 2020/11/12  |
| Tentative<br>Offering<br>Amount<br>(CNY) | 18 Billion  | Actual Offering<br>Amount (CNY) | 18 Billion  |
| Issue Price<br>(CNY)                     | 100.72  | Yield                           | 3.6463%     |
| Underwriter                              | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group |                                 |             |

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