

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

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| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 180205 | Original Tenor | 10 Years |
| Interest Type | Fixed | Tender Date | 2020/11/12 |
| Tentative Offering Amount (CNY) | 2 Billion | Actual Offering Amount (CNY) | 2 Billion |
| Issue Price (CNY) | 112.81 | Yield | 3.4423% |
| Underwriter | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group | | |

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