



**国家开发银行**  
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

16 November 2020

|                            |                                                                                                 |
|----------------------------|-------------------------------------------------------------------------------------------------|
| Issue Number               | 180205                                                                                          |
| Tender Type                | Reopening                                                                                       |
| Tender Date                | 17 November 2020                                                                                |
| Tender Time                | 9:30 am to 10:30 am                                                                             |
| Offering Amount            | Renminbi 3 Billion                                                                              |
| Interest Type              | Fixed                                                                                           |
| Coupon Rate                | 4.88%                                                                                           |
| Interest Payment Frequency | Annually                                                                                        |
| Interest Payment Date      | 9 February                                                                                      |
| Original Tenor             | Ten Years                                                                                       |
| Maturity Date              | 9 February 2028                                                                                 |
| Issue and Settlement Date  | 19 November 2020                                                                                |
| Dated Date(Value Date)     | 9 February 2018                                                                                 |
| Listing Date               | 23 November 2020                                                                                |
| Clearing House             | China Central Depository & Clearing Co.,Ltd                                                     |
| Market                     | China's Inter-bank Bond Market(CIB)                                                             |
| Rating                     | Exempted for issuance in CIB                                                                    |
|                            | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

**\*Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.