

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

|                                 |   |                              |             |
|---------------------------------|---|------------------------------|-------------|
| ISIN                            | -   | Institution Nature           | Policy Bank |
| Issue Number                    | 200220  | Original Tenor               | 20 Years    |
| Interest Type                   | Fixed   | Tender Date                  | 2020/11/17  |
| Tentative Offering Amount (CNY) | 2.5 Billion   | Actual Offering Amount (CNY) | 2.5 Billion |
| Issue Price (CNY)               | 100.00  | Yield                        | 3.9845%     |
| Underwriter                     | CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group |                              |             |

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