



**国家开发银行**  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

25 November 2020

|                            |   |
|----------------------------|---|
| Issue Number               | 200212                                      |
| Tender Type                | Reopening                                   |
| Tender Date                | 26 November 2020                            |
| Tender Time                | 14:30 pm to 15:30 pm                        |
| Offering Amount            | Renminbi 9 Billion                          |
| Interest Type              | Fixed                                       |
| Coupon Rate                | 3.34%                                       |
| Interest Payment Frequency | Annually                                    |
| Interest Payment Date      | 14 July                                     |
| Original Tenor             | Five Years                                  |
| Maturity Date              | 14 July 2025                                |
| Issue and Settlement Date  | 1 December 2020                             |
| Dated Date(Value Date)     | 14 July 2020                                |
| Listing Date               | 3 December 2020                             |
| Clearing House             | China Central Depository & Clearing Co.,Ltd |
| Market                     | China's Inter-bank Bond Market(CIB)         |
| Rating                     | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.