



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

25 November 2020

Issue Number	200215
Tender Type	Reopening
Tender Date	26 November 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 18 Billion
Interest Type	Fixed
Coupon Rate	3.7%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	Ten Years
Maturity Date	20 October 2030
Issue and Settlement Date	1 December 2020
Dated Date(Value Date)	20 October 2020
Listing Date	3 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.