

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200212	Original Tenor	5 Year
Interest Type	Fixed	Tender Date	2020/12/1
Tentative Offering Amount (CNY)	6 Billion	Actual Offering Amount (CNY)	6 Billion
Issue Price (CNY)	101.48	Yield	3.2941%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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