

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	1902001	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2020/12/8
Tentative Offering Amount (CNY)	3.5 Billion	Actural Offering Amount (CNY)	3.5 Billion
Issue Price (CNY)	100.36	Yield	3.0453%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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