



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

9 December 2020

Issue Number	180214
Tender Type	Reopening
Tender Date	10 December 2020
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	4.15%
Interest Payment Frequency	Annually
Interest Payment Date	26 October
Original Tenor	Seven Years
Maturity Date	26 October 2025
Issue and Settlement Date	14 December 2020
Dated Date(Value Date)	26 October 2018
Listing Date	16 December 2020
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.