

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200212	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2021/1/5
Tentative Offering Amount (CNY)	11 Billion	Actural Offering Amount (CNY)	11 Billion
Issue Price (CNY)	102.16	Yield	3.2085%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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