



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

4 January 2021

Issue Number	200212
Tender Type	Reopening
Tender Date	5 January 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 11 Billion
Interest Type	Fixed
Coupon Rate	3.34%
Interest Payment Frequency	Annually
Interest Payment Date	14 July
Original Tenor	Five Years
Maturity Date	14 July 2025
Issue and Settlement Date	8 January 2021
Dated Date(Value Date)	14 July 2020
Listing Date	12 January 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.