

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200220	Original Tenor	20 Years
Interest Type	Fixed	Tender Date	2021/1/5
Tentative Offering Amount (CNY)	2 Billion	Actural Offering Amount (CNY)	2 Billion
Issue Price (CNY)	102.10	Yield	3.8683%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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