



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

13 January 2021

Issue Number	200216
Tender Type	Reopening
Tender Date	14 January 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 9 Billion
Interest Type	Fixed
Coupon Rate	2.70%
Interest Payment Frequency	Annually
Interest Payment Date	22 September
Original Tenor	One Year
Maturity Date	22 September 2021
Issue and Settlement Date	18 January 2021
Dated Date(Value Date)	22 September 2020
Listing Date	20 January 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.