



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

20 January 2021

Issue Number	210201
Tender Type	New Issue
Tender Date	21 January 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 11 Billion
Interest Type	Fixed
Coupon Rate	Determined at auction
Interest Payment Frequency	Annually
Interest Payment Date	26 January
Original Tenor	One Year
Maturity Date	26 January 2022
Issue and Settlement Date	26 January 2021
Dated Date(Value Date)	26 January 2021
Listing Date	28 January 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.