



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20 January 2021

Issue Number	200215
Tender Type	Reopening
Tender Date	21 January 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	3.7%
Interest Payment Frequency	Annually
Interest Payment Date	20 October
Original Tenor	Ten Years
Maturity Date	20 October 2030
Issue and Settlement Date	26 January 2021
Dated Date(Value Date)	20 October 2020
Listing Date	28 January 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.