

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200212	Original Tenor	5 Years
Interest Type	Fixed	Tender Date	2021/1/26
Tentative Offering Amount ( CNY )	11 Billion	Actual Offering Amount ( CNY )	11 Billion
Issue Price ( CNY )	102.24	Yield	3.2321%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

