



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

25 January 2021

Issue Number	200212
Tender Type	Reopening
Tender Date	26 January 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 11 Billion
Interest Type	Fixed
Coupon Rate	3.34%
Interest Payment Frequency	Annually
Interest Payment Date	14 July
Original Tenor	Five Years
Maturity Date	14 July 2025
Issue and Settlement Date	28 January 2021
Dated Date(Value Date)	14 July 2020
Listing Date	1 February 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.