

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210204	Original Tenor	7 Years
Interest Type	Fixed	Tender Date	2021/2/9
Tentative Offering Amount (CNY)	3 Billion	Actual Offering Amount (CNY)	3 Billion
Issue Price (CNY)	99.70	Yield	3.5122%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

CHINA DEVELOPMENT BANK

