

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	200215	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2021/2/18
Tentative Offering Amount ( CNY )	19 Billion	Actual Offering Amount ( CNY )	19Billion
Issue Price ( CNY )	101.04	Yield	3.7265%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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