

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

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|--|---|---------------------------------|-------------|
| ISIN | - | Institution Nature | Policy Bank |
| Issue Number | 210201 | Original Tenor | 1 Year |
| Interest Type | Fixed | Tender Date | 2021/3/2 |
| Tentative Offering Amount (CNY) | 12 Billion | Actual Offering Amount (CNY) | 12 Billion |
| Issue Price (CNY) | 100.13 | Yield | 2.5784% |
| Underwriter | CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group | | |

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