

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210213	Original Tenor	3 Years
Interest Type	Floating (Reference Rate:1 Year LPR)	Tender Date	2021/3/2
Tentative Offering Amount (CNY)	3 Billion	Actural Offering Amount (CNY)	3 Billion
Issue Price (CNY)	100.00	Spread	-0.74%
		First Coupon Rate	3.11%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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