



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

23 February 2021

Issue Number	210205
Tender Type	New Issue
Tender Date	25 February 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	Determined at Auction
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Ten Years
Maturity Date	1 March 2031
Issue and Settlement Date	1 March 2021
Dated Date(Value Date)	1 March 2021
Listing Date	3 March 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

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CDB's bond yield curve available at <http://www.cdb.com.cn>.