

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	2102001	Original Tenor	3 Years
Interest Type	Fixed	Tender Date	2021/3/18
Tentative Offering Amount (CNY)	19.2 Billion	Actual Offering Amount (CNY)	19.2 Billion
Issue Price (CNY)	100	Yield	3.07%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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