



国家开发银行
CHINA DEVELOPMENT BANK

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BOND CONNECT
CARBON NEUTRALITY GREEN BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

11 March 2021

Issue Number		2102001
Tender Type		New Issue
Tender Date		18 March 2021
Interest Type		Fixed
Coupon Rate		Determined at Auction
Interest Payment Frequency		Annually
Interest Payment Date		24 March
Original Tenor		Three Years
Maturity Date		24 March 2024
Issue and Settlement Date		24 March 2021
Dated Date(Value Date)		24 March 2021
Code	2102001QF.IB	2102001.BC
Tender Time	14:30 am to 15:30 am	16:00 pm to 16:30 pm
Offering Amount	Renminbi 19.2 Billion	Renminbi 0.8 Billion
Listing Date	25 March 2021	26 March 2021
Clearing House	Shanghai CH	CCDC
Market	CIB	OTC
Rating		Exempted for issuance in CIB

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)

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