



**国家开发银行**  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT**

17 March 2021

Issue Number	217703
Tender Type	New Issue
Tender Date	18 March 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	Three Months
Maturity Date	22 June 2021
Issue and Settlement Date	22 March 2021
Dated Date(Value Date)	22 March 2021
Listing Date	24 March 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

**\*Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.