

CHINA DEVELOPMENT BANK
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210205	Original Tenor	10 Year
Interest Type	Fixed	Tender Date	2021/3/18
Tentative Offering Amount (CNY)	19 Billion	Actual Offering Amount (CNY)	19 Billion
Issue Price (CNY)	100.48	Yield	3.6268%
Underwriter	CHINA DEVELOPMENT BANK 2020 Annual Underwriting Group		

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