



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

17 March 2021

Issue Number	210205
Tender Type	Reopening
Tender Date	18 March 2021
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 19 Billion
Interest Type	Fixed
Coupon Rate	3.66%
Interest Payment Frequency	Annually
Interest Payment Date	1 March
Original Tenor	Ten Years
Maturity Date	1 March 2031
Issue and Settlement Date	22 March 2021
Dated Date(Value Date)	1 March 2021
Listing Date	24 March 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.