

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

|  |   |                                    |             |
|--|---|------------------------------------|-------------|
| ISIN                                       | -   | Institution<br>Nature              | Policy Bank |
| Issue<br>Number                            | 210201  | Original Tenor                     | 1 Years     |
| Interest Type                              | Fixed   | Tender Date                        | 2021/3/23   |
| Tentative<br>Offering<br>Amount<br>( CNY ) | 12 Billion  | Actural Offering<br>Amount ( CNY ) | 12 Billion  |
| Issue Price<br>( CNY )                     | 100.29  | Yield                              | 2.5607%     |
| Underwriter                                | CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group |                                    |             |

CHINA DEVELOPMENT BANK

