



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

24 March 2021

Issue Number	210204
Tender Type	Reopening
Tender Date	25 March 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 4 Billion
Interest Type	Fixed
Coupon Rate	3.40%
Interest Payment Frequency	Annually
Interest Payment Date	8 January
Original Tenor	7 Years
Maturity Date	8 January 2028
Issue and Settlement Date	29 March 2021
Dated Date(Value Date)	8 January 2021
Listing Date	31 March 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.