

CHINA DEVELOPMENT BANK

ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2021/4/1
Tentative Offering Amount (CNY)	19 Billion	Actual Offering Amount (CNY)	19 Billion
Issue Price (CNY)	101.52	Yield	3.5187%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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