



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

2 April 2021

| | |
|----------------------------|-------------------------------------------------------------------------------------------------|
| Issue Number | 210203 |
| Tender Type | Reopening |
| Tender Date | 6 April 2021 |
| Tender Time | 9:30 to 10:30 |
| Offering Amount | Renminbi 10 Billion |
| Interest Type | Fixed |
| Coupon Rate | 3.30% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 3 March |
| Original Tenor | 5 Years |
| Maturity Date | 3 March 2026 |
| Issue and Settlement Date | 8 April 2021 |
| Dated Date(Value Date) | 3 March 2021 |
| Listing Date | 12 April 2021 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM |
| | For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable) |

***Disclaimer**

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.