



国家开发银行

CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

7 April 2021

Issue Number	217705
Tender Type	New Issue
Tender Date	8 April 2021
Tender Time	14:30 to 15:30
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	3 Months
Maturity Date	12 July 2021
Issue and Settlement Date	12 April 2021
Dated Date(Value Date)	12 April 2021
Listing Date	14 April 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM
	For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.