



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

12 April 2021

Issue Number	210201
Tender Type	Reopening
Tender Date	13 April 2021
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 12 Billion
Interest Type	Fixed
Coupon Rate	2.45%
Interest Payment Frequency	Annually
Interest Payment Date	26 January
Original Tenor	One Year
Maturity Date	26 January 2022
Issue and Settlement Date	15 April 2021
Dated Date(Value Date)	26 January 2021
Listing Date	19 April 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.