

CHINA DEVELOPMENT BANK  
ISSUE ANNOUNCEMENT

ISIN	-	Institution Nature	Policy Bank
Issue Number	210205	Original Tenor	10 Years
Interest Type	Fixed	Tender Date	2021/4/15
Tentative Offering Amount ( CNY )	20 Billion	Actual Offering Amount ( CNY )	20 Billion
Issue Price ( CNY )	101.92	Yield	3.4855%
Underwriter	CHINA DEVELOPMENT BANK 2021 Annual Underwriting Group		

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