



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

14 April 2021

|                            |   |
|----------------------------|---|
| Issue Number               | 210213                                      |
| Tender Type                | Reopening                                   |
| Tender Date                | 15 April 2021                               |
| Tender Time                | 14:30 pm to 16:00 pm                        |
| Offering Amount            | Renminbi 3 Billion                          |
| Interest Type              | Floating                                    |
| Coupon Formula             | Reference Rate + Spread                     |
| Reference Rate             | One-Year Loan Prime Rate(LPR) <sup>1</sup>  |
| Spread                     | -0.74%                                      |
| Interest Payment Frequency | Quarterly                                   |
| Interest Payment Dates     | 4 March,4 June,4 September,4 December       |
| Interest Reset Frequency   | Quarterly                                   |
| Interest Reset Dates       | 4 March,4 June,4 September,4 December       |
| Original Tenor             | Three Years                                 |
| Maturity Date              | 4 March 2024                                |
| Issue and Settlement Date  | 19 April 2021                               |
| Dated Date(Value Date)     | 4 March 2021                                |
| Listing Date               | 21 April 2021                               |
| Clearing House             | China Central Depository & Clearing Co.,Ltd |
| Market                     | China's Inter-bank Bond Market(CIB)         |
| Rating                     | Exempted for issuance in CIB                |

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

<sup>1</sup>The People's Bank of China Authorized National Interbank Funding Center to disclose the new Loan Prime Rate(LPR) at 9:30 am on the 20th day of each month.(The value of the one-year LPR disclosed on 20 February 2021 will be used as the reference rate for the first coupon, and the subsequent reference rates will be adjusted to the latest one-year LPR before each interest reset date.)

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.