



国家开发银行
CHINA DEVELOPMENT BANK

**CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT**

21 April 2021

Issue Number	217707
Tender Type	New Issue
Tender Date	22 April 2021
Tender Time	14:30 pm 15:30 pm
Offering Amount	Renminbi 3 Billion
Interest Type	Discount
Original Tenor	Three Months
Maturity Date	26 July 2021
Issue and Settlement Date	26 April 2021
Dated Date(Value Date)	26 April 2021
Listing Date	28 April 2021
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIBM)
Rating	Exempted for issuance in CIBM

For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)

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CDB's bond yield curve available at <http://www.cdb.com.cn>.